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San Francisco

15 UNITED STATES BANKRUPTCY COURT  
16 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION  
17

18 In re  
19 THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

20 Debtor and  
21 Debtor in Possession.  
22

Case No. 23-30564

Chapter 11

**DEBTOR'S STATUS REPORT REGARDING  
DEBTOR'S MOTION TO EXTEND  
EXCLUSIVITY PERIODS [11 U.S.C. §  
1121(d)]**

23 Date: December 14, 2023  
24 Time: 1:30 p.m.  
Location: Via ZoomGov  
25 Judge: Hon. Dennis Montali  
26

27 The Roman Catholic Archbishop of San Francisco, the debtor and debtor in possession (the  
28 "RCASF" or the "Debtor"), in the above-captioned chapter 11 case (the "Bankruptcy Case"),

1 submits this status report regarding the *Debtor's Motion for Order Extending Exclusivity Periods*  
2 [11 U.S.C § 1121(d)] filed on November 16, 2023, as ECF No. 317 (the "Motion").<sup>1</sup>

3 Counsel for the Debtor has met and conferred with counsel for the Committee regarding the  
4 Motion and the Debtor's request for a 185 day extension of the plan exclusivity period and 181 day  
5 extension for the time to obtain acceptance of such a plan. The Committee requested a shorter time  
6 period for the requested extensions, and the Debtor has agreed to shorten the extension periods to  
7 approximately 90 days. The Debtor and the Committee have agreed to extend the plan exclusivity  
8 periods requested in the Motion, as follows:

9 1. The exclusive period for the Debtor to file a plan of reorganization shall be  
10 extended to March 21, 2024;

11 2. The exclusive period for the Debtor to solicit acceptances of such a plan shall be  
12 extended to May 23, 2024;

13 As noted in the Motion, these extensions are without prejudice to the Debtor's right pursuant  
14 to 11 U.S.C. § 1121(d) to seek a further extension/increase of the exclusive periods.

15 The Debtor is not aware of any other response or opposition to the Motion, and any such  
16 opposition was due by November 30, 2023.

17  
18 Dated: December 7, 2023

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS LLP

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21 By /s/ Jason E. Rios

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JASON E. RIOS  
THOMAS R. PHINNEY

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24 Attorneys for The Roman Catholic  
Archbishop of San Francisco

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28 <sup>1</sup> Capitalized terms not otherwise defined in this Motion shall have the same meanings given to  
them in the Motion.

1 Dated: December 7, 2023

2 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

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4 By /s/ Ori Katz

5 ORI KATZ

6 ALAN H. MARTIN

7 Attorneys for The Roman Catholic  
8 Archbishop of San Francisco  
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